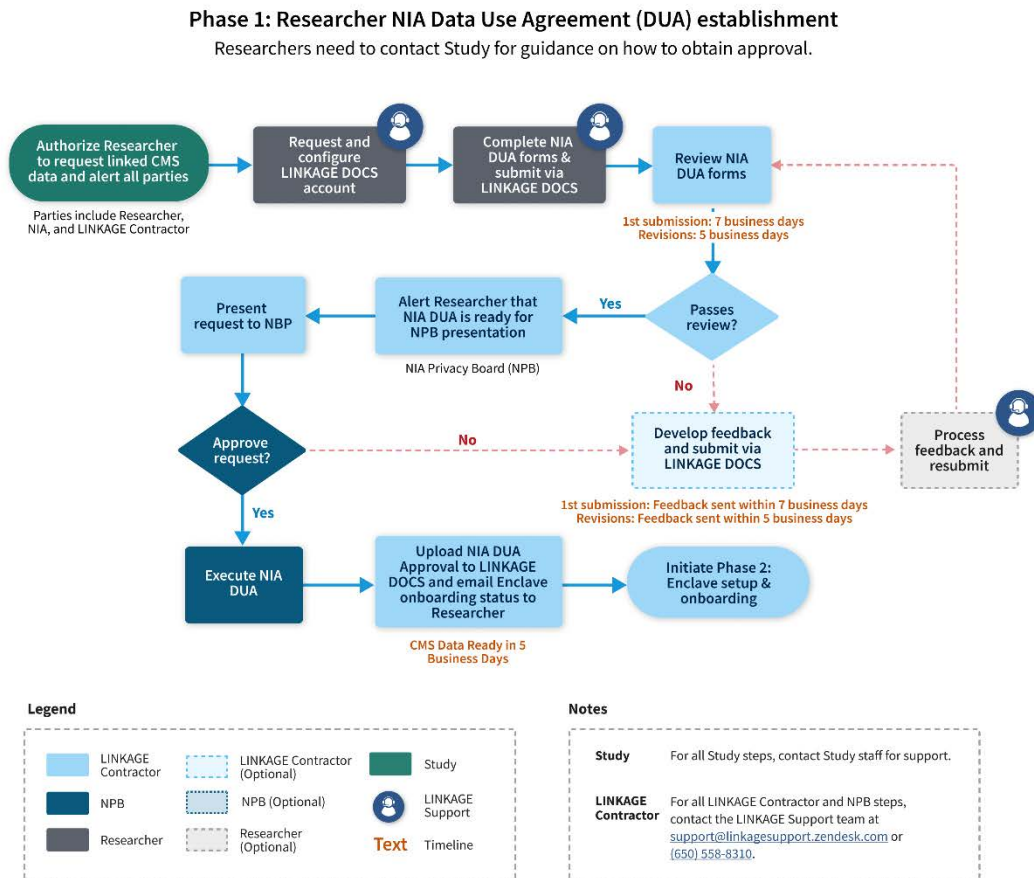


Figure 1: Researcher NIA Data Use Agreement (DUA) establishment



Alternative Text for Phase 1: Researcher NIA Data Use Agreement (DUA) Establishment.

Step 1: The study authorizes Researcher to request Linked CMS Data and alert all parties (Parties include Researcher, NIA, and LINKAGE Contractor).

Step 2: The researcher, with the help of LINKAGE support, requests and configures a LINKAGE Digital Onboarding: Concierge Services (DOCS) portal account.

Step 3: The researcher, with the help of LINKAGE support, completes DUA Forms and submits via the LINKAGE DOCS.

Step 4: The LINKAGE Contractor Reviews the NIA DUA Forms. If this is the first submission, it will be returned in 7 business days. If this a revision, it will be returned in 5 business days.

- If the forms pass review, proceed to Step 5.
- If the forms do not pass review, proceed to Review Process.
 - Review Process:
 - Step A: The LINKAGE contractor develops feedback and submits feedback via LINKAGE DOCS to Researcher (Optional)
 - Step B: With the help of LINKAGE support, the researcher processes feedback and resubmits (Optional)
 - Step C: Return to Step 4.

Step 5: If it passes review, the LINKAGE contractor Alerts the Researcher the NIA DUA is ready for NIA Privacy Board (NPB) Presentation.

Step 6: The LINKAGE contractor sends a presentation request to NPB.

- If the request is approved, proceed to Step 7.
- If the request is denied, proceed to Review Process
 - Review Process:
 - Step A: The LINKAGE contractor develops feedback and submits feedback via LINKAGE DOCS to Researcher (Optional)
 - Step B: With the help of LINKAGE support, the researcher processes feedback and resubmits (Optional)
 - Step C: Return to Step 4.

Step 7: NPB will execute the NIA DUA.

Step 8: LINKAGE contractor uploads the NIA DUA Approval to LINKAGE DOCS and emails Enclave Onboarding Status to Researcher (CMS Data Ready in 5 Business Days).

Step 8: Initiate Phase 2: Enclave Setup and Onboarding.

Notes: For all Study steps, contact Study staff for support. For all LINKAGE Contractor and NPB steps, contact the LINKAGE Support team at support@linkagesupport.zendesk.com or (650) 558-8310.